AARP Tax-Aide Program

The AARP Tax-Aide program will be available at the Senior Center on Saturdays from February 6th to April 10th 2010. Taxpayers may make an appointment by calling the Senior Center Monday through Fridays between 10 AM and 4 PM. Appointments are scheduled hourly from 9AM – 3 PM. Taxpayers may request a specific preparer but there is no guarantee that that preparer will be able to do your return. All our preparers pass an examination each year and are well qualified to do your return.

Please make sure that you have received all your tax documents, including income from wages, pensions and IRAs, Social Security, dividends and interest, before you come to have your taxes done. If you have sold any stock or mutual funds in 2009 you must have documentation that shows your cost basis in the investment you sold. We also need you to bring in a copy of your 2008 Federal and State income tax returns.

This service is designed for simple returns. We do a 1040, Schedules A, B, C-EZ and D. We can do very simple K-1s but will not do any rental income (Schedule E). We do not do business returns except Schedule C-EZ. We are limited to approximately one hour for each return so strongly suggest that if you have a large quantity of stock or mutual fund sales or foreign tax credits higher than the standard credit allowed on the 1040 you go to a paid preparer. All the tax returns that we prepare will be e-filed.

If you are filing a joint return, if at all possible, we want both husband and wife to come to the appointment.

We will do returns for shut-ins. For this service or if you have any questions please call the Senior Center and they will have a tax preparer return your call.

Ann Shaw
Coordinator